

IHSG	6,869
Change (%)	-0.25%
Net Foreign Buy (YTD)	24.46 T
Support	6820
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,102	-0.35%
IDXCYCLIC.JK	912	-0.57%
IDXENERGY.JK	1,923	-0.06%
IDXFINANCE.JK	1,431	-0.08%
IDXHEALTH.JK	1,490	-0.11%
IDXNONCYC.JK	746	-0.03%
IDXINDUST.JK	1,213	-0.14%
IDXINFRA.JK	850	0.81%
IDXPROPERT.JK	766	0.41%
IDXTECHNO.JK	4,553	-0.96%
IDXTRANS.JK	1,887	0.03%

Commodities	Last	Change %
Crude Oil Sep 23	82.7	-0.27%
Brent Crude Oil	86.0	-0.22%
Gold Dec 23	1959.9	0.00%
Copper Sep 23	3.8	0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	35,314	-0.45%
S&P 500	4,499	-0.42%
NASDAQ Composite	13,884	-0.79%
FTSE 100	7,527	-0.36%
DAX PERFORMANCE-INDEX	15,775	-1.10%
SSE Composite Index	3,261	-0.25%
HANG SENG INDEX	19,184	-1.81%
Nikkei 225	32,272	-0.32%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BBTN gelar akad KPR massal 10 ribu unit rumah
- Pefindo beri peringkat obligasi MTEL idAAA
- KPIG catatkan laba Rp. 344.5 atau naik 291% yoy
- SMRA rilis The Alderwood Residence, terjual 241 unit
- AUTO serap capex Rp. 241 M di Semester I-2023

NEWS MARKET

IHSG pada perdagangan kemarin ditutup melemah tipis 0,25% ke posisi 6.868,81. IHSG hanya perlu 32 basis poin untuk menembus level psikologis 6.900. Nilai transaksi indeks pada perdagangan terakhir terbilang sepi yakni hanya mencapai sekitar Rp8,9 triliun, dengan melibatkan 21,61 miliaran saham yang berpindah tangan sebanyak 1,2 juta kali.

Sebanyak 246 saham terapresiasi, 274 saham terdepresiasi, dan 324 saham lainnya stagnan. Meski IHSG terkoreksi, investor asing mencatatkan aksi beli bersih (net buy) mencapai Rp 265,77 miliar di seluruh pasar pada perdagangan kemarin.

Keyakinan konsumen Indonesia (IKK) turun ke level terendah dalam empat bulan sebesar 123,5 pada Juli 2023 dari 127,1 pada bulan sebelumnya, dengan seluruh sub-indeks turun. Penurunan IKK akan berdampak buruk untuk perekonomian domestik sebab akan terjadi penurunan konsumsi dari konsumen yang mana tingkat konsumsi merupakan penopang Produk Domestik Bruto (PDB) Indonesia. Hal ini berpotensi mengancam PDB domestik tidak lagi mampu bertumbuh di atas 5%.

Seluruh indeks bursa AS menunjukkan pelemahan dengan penurunan tertinggi dari indeks Nasdaq, DJIA, dan S&P 500.

Indeks Dow Jones Industrial Average (DJIA) terkoreksi 0,45% ke posisi 35.314,49. Indeks Nasdaq jatuh 0,79% ke posisi 13.884,32 dan indeks S&P; 500 turun 0,42% ke posisi 4.499,38.

Moody's terpantau menurunkan peringkat kredit beberapa bank di Amerika Serikat (AS) hari Senin (8/8/2023). Lembaga tersebut juga memperingatkan tengah meninjau status beberapa pemberi pinjaman terbesar AS lain. Moodys memperingatkan bahwa kekuatan kredit sektor itu kemungkinan akan diuji oleh risiko pendanaan dan profitabilitas yang lebih lemah.

Kabar buruk juga datang dari rilis neraca dagang dan ekspor impor dari China dan Amerika Serikat. Dimulai dari China, hasil rilis data ekspor-impor China di bawah ekspektasi pasar. Anjloknya angka tersebut ikut berdampak bagi Indonesia yang menggantungkan mayoritas perdagangannya ke China. Ekspor China terkoreksi 14,5% secara tahunan (yoy) menjadi US\$ 281,76 miliar. Penurunan tersebut lebih cepat dibandingkan dengan penurunan 12,4% pada Juni. Sementara itu, impor terkoreksi 12,4% pada Juli dari tahun sebelumnya menjadi US\$ 201,16 miliar.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	8,925	Sell on strength	9,075	9,175	8,650	Bullish Continuation
NCKL	985	Sell on strength	1,000	1,015	955	Consolidation
ISAT	9,000	Buy on Weakness	9,150	9,275	8,725	Morning Star, entry level: 8750-9000
TLKM	3,730	Buy on Weakness	3,800	3,850	3,620	Consolidation, entry level: 3630-3730
ITMG	27,475	Buy on Weakness	27,900	28,300	26,650	Consolidation, entry level: 26675-27475

LQ45 PERFORMANCE



Wednesday, August 9, 2023

CODE	PRICE	Daily (%)	PER
ACES	720	-1.37%	17
GGRM	25,475	-0.78%	10
MAPI	1,935	0.00%	15
BRIS	1,670	0.30%	15
ASII	6,850	-0.36%	10
BMRI	5,900	0.43%	9
GOTO	104	-4.59%	#N/A
BBRI	5,625	-1.32%	16
ICBP	11,150	0.22%	20
INKP	9,550	-0.78%	5
EXCL	2,330	2.64%	24
INTP	10,725	-0.92%	16
BBCA	9,200	-0.81%	24
UNTR	27,525	0.36%	5
AMRT	2,780	0.00%	39
SMGR	6,850	-1.44%	17
INDF	7,000	-1.06%	7
BRPT	785	-0.63%	199
MEDC	1,045	-2.34%	3
ANTM	2,010	-1.47%	12
HRUM	1,640	0.61%	6
TLKM	3,730	1.36%	18
BBNI	8,925	-0.83%	8
BBTN	1,305	-0.38%	5
INCO	6,525	-2.25%	20
AKRA	1,280	-1.54%	10
CPIN	5,125	0.49%	45
KLBF	1,855	0.27%	26
BUKA	228	1.79%	#N/A
SIDO	655	0.77%	18
TOWR	950	-2.06%	14
TBIG	1,955	0.26%	29
MDKA	3,370	0.00%	#N/A
TPIA	2,070	0.49%	#N/A
UNVR	3,750	0.81%	30
PGAS	1,400	0.36%	8
PTBA	2,770	0.00%	3
ARTO	2,730	5.00%	1,375
INDY	1,960	0.26%	2
ITMG	27,475	0.92%	2
SCMA	141	-2.08%	14
ESSA	595	-0.83%	8
SRTG	1,580	0.96%	#N/A
ADRO	2,370	-0.42%	2
EMTK	620	-0.80%	16

PRICE	YTD (%)
ACES	45.16%
GGRM	41.53%
MAPI	33.91%
BRIS	29.46%
ASII	20.18%
BMRI	18.89%
GOTO	14.29%
BBRI	13.87%
ICBP	11.50%
INKP	9.46%
EXCL	8.88%
INTP	8.33%
BBCA	7.60%
UNTR	5.56%
AMRT	4.91%
SMGR	4.18%
INDF	4.09%
BRPT	3.97%
MEDC	2.96%
ANTM	1.26%
HRUM	1.23%
TLKM	-0.53%
BBNI	-3.25%
BBTN	-3.33%
INCO	-8.10%
AKRA	-8.57%
CPIN	-9.29%
KLBF	-11.24%
BUKA	-12.98%
SIDO	-13.25%
TOWR	-13.64%
TBIG	-15.00%
MDKA	-18.20%
TPIA	-19.46%
UNVR	-20.21%
PGAS	-20.45%
PTBA	-24.93%
ARTO	-26.61%
INDY	-28.21%
ITMG	-29.60%
SCMA	-31.55%
ESSA	-34.97%
SRTG	-37.55%
ADRO	-38.44%
EMTK	-39.81%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	84%	392	▼	795	-9%
GGRM	54%	16,500	▼	30,050	-15%
MAPI	103%	955	▼	2,050	-6%
BRIS	53%	1,095	▼	1,820	-8%
ASII	32%	5,200	▼	7,300	-6%
BMRI	43%	4,113	▼	5,950	-1%
GOTO	28%	81	▼	344	-70%
BBRI	33%	4,220	▼	5,750	-2%
ICBP	37%	8,125	▼	11,925	-6%
INKP	41%	6,775	▼	10,400	-8%
EXCL	37%	1,695	▼	2,780	-16%
INTP	19%	9,000	▼	11,850	-9%
BBCA	19%	7,725	▼	9,400	-2%
UNTR	24%	22,200	▼	36,200	-24%
AMRT	56%	1,785	▼	3,150	-12%
SMGR	22%	5,625	▼	8,277	-17%
INDF	16%	6,025	▼	7,550	-7%
BRPT	11%	710	▼	1,061	-26%
MEDC	80%	580	▼	1,430	-27%
ANTM	14%	1,760	▼	2,390	-16%
HRUM	36%	1,205	▼	2,050	-20%
TLKM	4%	3,570	▼	4,770	-22%
BBNI	10%	8,125	▼	9,950	-10%
BBTN	13%	1,150	▼	1,572	-17%
INCO	13%	5,750	▼	7,750	-16%
AKRA	12%	1,140	▼	1,670	-23%
CPIN	18%	4,330	▼	6,275	-18%
KLBF	18%	1,575	▼	2,360	-21%
BUKA	18%	193	▼	350	-35%
SIDO	7%	610	▼	915	-28%
TOWR	7%	885	▼	1,295	-27%
TBIG	10%	1,780	▼	3,190	-39%
MDKA	18%	2,850	▼	4,950	-32%
TPIA	3%	2,010	▼	2,650	-22%
UNVR	2%	3,670	▼	5,475	-32%
PGAS	8%	1,295	▼	1,995	-30%
PTBA	4%	2,660	▼	4,530	-39%
ARTO	30%	1,960	▼	11,100	-75%
INDY	15%	1,705	▼	3,420	-43%
ITMG	24%	22,125	▼	45,650	-40%
SCMA	7%	132	▼	278	-49%
ESSA	24%	480	▼	1,265	-53%
SRTG	4%	1,515	▼	3,030	-48%
ADRO	18%	2,010	▼	4,250	-44%
EMTK	10%	565	▼	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 9, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,145	1.33%	75	ASSA	47.74%	ASSA	68%	680	▼	1,800	-36%
ISAT	9,000	3.45%	22	ISAT	45.75%	ISAT	71%	5,275	▼	9,650	7%
ACES	720	-1.37%	17	ACES	45.16%	ACES	84%	392	▼	795	9%
GGRM	25,475	-0.78%	10	GGRM	41.53%	GGRM	54%	16,500	▼	30,050	-15%
MAPI	1,935	0.00%	15	MAPI	33.91%	MAPI	103%	955	▼	2,050	6%
BSDE	1,200	0.84%	8	BSDE	30.43%	BSDE	36%	880	▼	1,235	3%
ERAA	510	-5.56%	8	ERAA	30.10%	ERAA	36%	376	▼	580	-12%
BRIS	1,670	0.30%	15	BRIS	29.46%	BRIS	53%	1,095	▼	1,820	8%
ELSA	402	-0.99%	7	ELSA	28.85%	ELSA	41%	286	▼	416	3%
DOID	390	-0.51%	7	DOID	28.29%	DOID	48%	264	▼	460	-15%
JSMR	3,730	0.54%	11	JSMR	25.17%	JSMR	35%	2,770	▼	3,990	7%
BFIN	1,275	1.59%	10	BFIN	20.85%	BFIN	32%	965	▼	1,535	-17%
ASII	6,850	-0.36%	10	ASII	20.18%	ASII	32%	5,200	▼	7,300	6%
BMRI	5,900	0.43%	9	BMRI	18.89%	BMRI	43%	4,113	▼	5,950	1%
CTRA	1,110	1.83%	13	CTRA	18.09%	CTRA	28%	865	▼	1,185	6%
GOTO	104	-4.59%	#N/A	GOTO	14.29%	GOTO	28%	81	▼	344	-70%
SMRA	690	0.73%	14	SMRA	14.05%	SMRA	39%	498	▼	740	7%
BBRI	5,625	-1.32%	16	BBRI	13.87%	BBRI	33%	4,220	▼	5,750	2%
BMTR	316	-0.63%	5	BMTR	13.67%	BMTR	21%	262	▼	418	-24%
RMKE	1,050	1.94%	6	RMKE	11.70%	RMKE	50%	700	▼	1,215	-14%
ICBP	11,150	0.22%	20	ICBP	11.50%	ICBP	37%	8,125	▼	11,925	6%
BRMS	175	-0.57%	115	BRMS	10.06%	BRMS	54%	114	▼	262	-33%
INKP	9,550	-0.78%	5	INKP	9.46%	INKP	41%	6,775	▼	10,400	8%
EXCL	2,330	2.64%	24	EXCL	8.88%	EXCL	37%	1,695	▼	2,780	-16%
INTP	10,725	-0.92%	16	INTP	8.33%	INTP	19%	9,000	▼	11,850	9%
BBCA	9,200	-0.81%	24	BBCA	7.60%	BBCA	19%	7,725	▼	9,400	2%
HMSP	900	-0.55%	15	HMSP	7.14%	HMSP	15%	780	▼	1,235	-27%
PWON	486	-0.41%	12	PWON	6.58%	PWON	17%	414	▼	530	8%
UNTR	27,525	0.36%	5	UNTR	5.56%	UNTR	24%	22,200	▼	36,200	-24%
AMRT	2,780	0.00%	39	AMRT	4.91%	AMRT	56%	1,785	▼	3,150	-12%
SMGR	6,850	-1.44%	17	SMGR	4.18%	SMGR	22%	5,625	▼	8,277	-17%
INDF	7,000	-1.06%	7	INDF	4.09%	INDF	16%	6,025	▼	7,550	7%
BRPT	785	-0.63%	199	BRPT	3.97%	BRPT	11%	710	▼	1,061	-26%
MEDC	1,045	-2.34%	3	MEDC	2.96%	MEDC	80%	580	▼	1,430	-27%
TKIM	7,225	1.76%	4	TKIM	2.48%	TKIM	29%	5,600	▼	8,525	-15%
MYOR	2,560	0.00%	23	MYOR	2.40%	MYOR	49%	1,720	▼	2,900	-12%
AVIA	640	0.00%	28	AVIA	1.59%	AVIA	13%	565	▼	930	-31%
ANTM	2,010	-1.47%	12	ANTM	1.26%	ANTM	14%	1,760	▼	2,390	-16%
HRUM	1,640	0.61%	6	HRUM	1.23%	HRUM	36%	1,205	▼	2,050	-20%
JPFA	1,295	4.02%	39	JPFA	0.00%	JPFA	28%	1,015	▼	1,635	-21%
TLKM	3,730	1.36%	18	TLKM	-0.53%	TLKM	4%	3,570	▼	4,770	-22%
SMDR	374	0.00%	2	SMDR	-3.11%	SMDR	9%	344	▼	592	-37%
BBNI	8,925	-0.83%	8	BBNI	-3.25%	BBNI	10%	8,125	▼	9,950	-10%
BBTN	1,305	-0.38%	5	BBTN	-3.33%	BBTN	13%	1,150	▼	1,572	-17%
JKON	110	0.00%	9	JKON	-7.56%	JKON	17%	94	▼	242	-55%
MPMX	1,030	0.98%	7	MPMX	-8.04%	MPMX	8%	955	▼	1,360	-24%
INCO	6,525	-2.25%	20	INCO	-8.10%	INCO	13%	5,750	▼	7,750	-16%
AKRA	1,280	-1.54%	10	AKRA	-8.57%	AKRA	12%	1,140	▼	1,670	-23%
CPIN	5,125	0.49%	45	CPIN	-9.29%	CPIN	18%	4,330	▼	6,275	-18%
HEAL	1,395	-0.36%	60	HEAL	-10.00%	HEAL	10%	1,265	▼	1,800	-23%
PNBN	1,385	-1.77%	10	PNBN	-10.06%	PNBN	34%	1,030	▼	2,790	-50%
KLBF	1,855	0.27%	26	KLBF	-11.24%	KLBF	18%	1,575	▼	2,360	-21%

MIKA	2,800	-2.10%	42	MIKA	2,800	-12.23%		MIKA	2,800	13%	2,480	▼	3,400	-18%
PNLF	314	0.00%	6	PNLF	314	-12.29%		PNLF	314	24%	254	▼	775	-59%
MTEL	700	0.72%	31	MTEL	700	-12.50%		MTEL	700	13%	620	▼	805	-13%
45 BUKA	228	1.79%	#N/A	BUKA	228	-12.98%		BUKA	228	18%	193	▼	350	-35%
SIDO	655	0.77%	18	SIDO	655	-13.25%		SIDO	655	7%	610	▼	915	-28%
37 TOWR	950	-2.06%	14	TOWR	950	-13.64%		TOWR	950	7%	885	▼	1,295	-27%
TBIG	1,955	0.26%	29	TBIG	1,955	-15.00%		TBIG	1,955	10%	1,780	▼	3,190	-39%
ENRG	246	-4.65%	6	ENRG	246	-16.33%		ENRG	246	27%	193	▼	404	-39%
OMED	175	-0.57%	18	OMED	175	-17.45%		OMED	175	1%	173	▼	280	-38%
MDKA	3,370	0.00%	#N/A	MDKA	3,370	-18.20%		MDKA	3,370	18%	2,850	▼	4,950	-32%
TPIA	2,070	0.49%	#N/A	TPIA	2,070	-19.46%		TPIA	2,070	3%	2,010	▼	2,650	-22%
UNVR	3,750	0.81%	30	UNVR	3,750	-20.21%		UNVR	3,750	2%	3,670	▼	5,475	-32%
PGAS	1,400	0.36%	8	PGAS	1,400	-20.45%		PGAS	1,400	8%	1,295	▼	1,995	-30%
PTPP	560	0.90%	12	PTPP	560	-21.68%		PTPP	560	12%	498	▼	1,075	-48%
TINS	915	-1.08%	14	TINS	915	-21.79%		TINS	915	5%	870	▼	1,585	-42%
BTPS	2,160	2.37%	10	BTPS	2,160	-22.58%		BTPS	2,160	16%	1,855	▼	3,380	-36%
PTBA	2,770	0.00%	3	PTBA	2,770	-24.93%		PTBA	2,770	4%	2,660	▼	4,530	-39%
MNCN	555	-1.77%	5	MNCN	555	-25.00%		MNCN	555	1%	550	▼	975	-43%
ARTO	2,730	5.00%	1,375	ARTO	2,730	-26.61%		ARTO	2,730	39%	1,960	▼	11,100	-75%
14 INDY	1,960	0.26%	2	INDY	1,960	-28.21%		INDY	1,960	15%	1,705	▼	3,420	-43%
ITMG	27,475	0.92%	2	ITMG	27,475	-29.60%		ITMG	27,475	24%	22,125	▼	45,650	-40%
SCMA	141	-2.08%	14	SCMA	141	-31.55%		SCMA	141	7%	132	▼	278	-49%
ESSA	595	-0.83%	8	ESSA	595	-34.97%		ESSA	595	24%	480	▼	1,265	-53%
8 SRTG	1,580	0.96%	#N/A	SRTG	1,580	-37.55%		SRTG	1,580	4%	1,515	▼	3,030	-48%
ADRO	2,370	-0.42%	2	ADRO	2,370	-38.44%		ADRO	2,370	18%	2,010	▼	4,250	-44%
28 EMTK	620	-0.80%	16	EMTK	620	-39.81%		EMTK	620	10%	565	▼	2,300	-73%
ADMR	995	-1.49%	8	ADMR	995	-41.30%		ADMR	995	34%	740	▼	2,050	-51%
WIKA	388	-1.02%	#N/A	WIKA	388	-51.50%		WIKA	388	8%	358	▼	1,135	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

DIVIDEN

EX DATE

SMDR Rp. 4

WARRANT

TRADING START

HUMI 1 : 1 @Rp. 200

LMAX 1 : 1 @Rp. 180

MUTU 1 : 1 @Rp. 324

IPO

LISTING

HUMI Rp. 100

LMAX Rp. 200

MUTU Rp. 108

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday August 07 2023			Actual	Previous	Consensus	Forecast
1:00 AM	CN	Foreign Exchange Reserves JUL	\$3.204T	\$3.193T	\$3.2T	\$3.19T
5:30 AM	US	Fed Bowman Speech				
5:30 AM	US	Fed Bostic Speech				
6:50 AM	US	Used Car Prices MoM JUL	-1.60%	-4.20%		
6:50 AM	US	Used Car Prices YoY JUL	-11.60%	-10.30%		
8:30 AM	US	3-Month Bill Auction	5.29%	5.28%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
12:00 PM	US	Consumer Credit Change JUN	\$17.85B	\$9.45B	\$13B	\$11.0B
8:00 PM	CN	Balance of Trade JUL	\$80.6B	\$70.62B	\$70.6B	\$69B
8:00 PM	CN	Exports YoY JUL	-15%	-12%	-13%	-14%
8:00 PM	CN	Imports YoY JUL	-12.40%	-6.80%	-5%	-5.20%
9:30 PM	ID	Consumer Confidence JUL	123.5	127.1		127.5
Tuesday August 08 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index JUL	91.9	91	90.6	92
5:15 AM	US	Fed Harker Speech				
5:30 AM	US	Exports JUN	\$247.5B	\$247.8B		\$247.8B
5:30 AM	US	Imports JUN	\$313.0B	\$316.1B		\$312.9B
5:30 AM	US	Balance of Trade JUN	-\$65.5B	-\$68.3B	-\$65B	-\$65.1B
5:30 AM	US	Fed Barkin Speech				
7:00 AM	US	IBD/TIPP Economic Optimism AUG	40.3	41.3	43	42
7:00 AM	US	Wholesale Inventories MoM JUN	-0.50%	-0.4%	-0.30%	-0.30%
7:00 AM	US	Redbook YoY AUG/05	0.30%	0.10%		
8:00 AM	US	Total Household Debt Q2	\$17.06T	\$17.05T		
8:30 AM	US	52-Week Bill Auction	5.06%	5%		
10:00 AM	US	3-Year Note Auction	4.40%	4.53%		
1:30 PM	US	API Crude Oil Stock Change AUG/04	4.067M	-15.4M	-0.233M	
6:30 PM	CN	Inflation Rate YoY JUL		0%	-0.40%	-0.30%
6:30 PM	CN	Inflation Rate MoM JUL		-0.20%	-0.10%	-0.10%
6:30 PM	CN	PPI YoY JUL		-5.40%	-4.10%	-5.00%
Wednesday August 09 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/04		7%		
4:00 AM	US	MBA Purchase Index AUG/04		154.1		
4:00 AM	US	MBA Mortgage Refinance Index AUG/04		433.6		
4:00 AM	US	MBA Mortgage Applications AUG/04		-3%		
4:00 AM	US	MBA Mortgage Market Index AUG/04		200.7		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/04		-17.049M	0.567M	
7:30 AM	US	EIA Gasoline Stocks Change AUG/04		1.48M	-0.008M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/04		0.23M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/04		0.039M		
7:30 AM	US	EIA Distillate Stocks Change AUG/04		-0.796M	0.006M	
7:30 AM	US	EIA Gasoline Production Change AUG/04		0.341M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/04		-1.259M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/04		0.08M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/04		-0.391M		
8:30 AM	US	17-Week Bill Auction		5.30%		
10:00 AM	US	10-Year Note Auction		3.86%		
Thursday August 10 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core Inflation Rate MoM JUL		0%	0.20%	0.20%
5:30 AM	US	Inflation Rate MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Core Inflation Rate YoY JUL		4.80%	5%	4.80%
5:30 AM	US	Inflation Rate YoY JUL		3%	3.30%	3.10%
5:30 AM	US	CPI JUL		305.109	305.84	305.5
5:30 AM	US	CPI s.a JUL		303.841		304.4
5:30 AM	US	Initial Jobless Claims AUG/05		227K	230K	229.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/05		228.25K	231.01K	230.0K
5:30 AM	US	Continuing Jobless Claims JUL/29		1700K	1710K	1710.0K

7:30 AM	US	EIA Natural Gas Stocks Change AUG/04		14Bcf		
8:30 AM	US	8-Week Bill Auction		5.29%		
8:30 AM	US	4-Week Bill Auction		5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/09		6.25%		
9:00 AM	US	30-Year Mortgage Rate AUG/09		6.90%		
10:00 AM	US	30-Year Bond Auction		3.91%		
11:00 AM	US	Monthly Budget Statement JUL		-\$228B	-\$109.3B	
12:00 PM	US	Fed Harker Speech				
12:00 PM	US	Fed Bostic Speech				
1:15 PM	US	Fed Harker Speech				
	ID	Motorbike Sales YoY JUL		66.60%		
	ID	Car Sales YoY JUL		4.60%		
Friday August 11 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	PPI MoM JUL		0.10%	0.20%	0.20%
5:30 AM	US	Core PPI MoM JUL		0.10%	0.20%	0.20%
5:30 AM	US	Core PPI YoY JUL		2.40%	2.30%	2.10%
5:30 AM	US	PPI YoY JUL		0.10%	0.70%	0.70%
7:00 AM	US	Michigan Consumer Sentiment Prel AUG		71.6	71	71.3
7:00 AM	US	Michigan Inflation Expectations Prel AUG		3.40%		3.30%
7:00 AM	US	Michigan Current Conditions Prel AUG		76.6	76.9	76
7:00 AM	US	Michigan 5 Year Inflation Expectations Prel AUG		3.00%		3.00%
7:00 AM	US	Michigan Consumer Expectations Prel AUG		68.3	68.1	68
9:00 AM	US	WASDE Report				
10:00 AM	US	Baker Hughes Total Rig Count AUG/11		659		
10:00 AM	US	Baker Hughes Oil Rig Count AUG/11		525		
	CN	Vehicle Sales YoY JUL		0.14%		-3.00%
	CN	New Yuan Loans JUL		CNY3050B	CNY800B	CNY1810.0B
	CN	Outstanding Loan Growth YoY JUL		11.30%	11.30%	11.20%
	CN	Total Social Financing JUL		CNY4220B	CNY1100B	CNY2300B
	CN	M2 Money Supply YoY JUL		11.30%	11.10%	11.20%
Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations JUL		3.80%		
8:30 AM	US	3-Month Bill Auction		5.29%		
8:30 AM	US	6-Month Bill Auction		5.27%		
7:00 PM	CN	Industrial Production YoY JUL		4.40%		4.70%
7:00 PM	CN	Retail Sales YoY JUL		3.10%		3.60%
7:00 PM	CN	Unemployment Rate JUL		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL		3.80%		3.40%
9:00 PM	ID	Balance of Trade JUL		\$3.46B		
9:00 PM	ID	Exports YoY JUL		-21.18%		
9:00 PM	ID	Imports YoY JUL		-18.35%		
	CN	PBoC 1-Year MLF Announcement		2.65%		

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